GOALS FOR WALES
7 Well-being goals

#1 Prosperous Wales
#2 Resilient Wales
#3 Healthier Wales
#4 More equal Wales
#5 Cohesive communities
#6 Vibrant culture and thriving Welsh language
#7 Globally responsible Wales

"Y GYMRU A GAREM
THE WALES WE WANT"
## Architecture of the Act

### GOALS FOR WALES

7 Well-being goals

<table>
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<tr>
<th>#1</th>
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### MEASURING PROGRESS

Indicators & Milestones
# Architecture of the Act

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## MEASURING PROGRESS

**Indicators & Milestones**

## MAKING IT HAPPEN : DUTY

**Well-being**

Duty: Each public body must carry out sustainable development improving economic, social, environmental and cultural well-being. **Well-being objectives**
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Indicators & Milestones

MAKING IT HAPPEN: DUTY
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Duty: Each public body must carry out sustainable development improving economic, social, environmental and cultural well-being Well-being objectives

WHO
44 Public Bodies

Welsh Government
Sports Wales
HEFCW
Velindre NHS Trust
Natural Resource Wales
Local Authority

Public Service Board
Local Health Board
Fire & Rescue

Community Council
Architecture of the Act

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Natural Resource Wales  Local Authority
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Community Council

HOW
5 Ways of working

Long-term  Integration  Collaboration  Involvement  Prevention
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Integration
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TRANSPARENCY
Better Information

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Better Information

Better Information
Annual reporting
Responding to the Commissioner

STATEMENT
Who

STATEMENT
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FUTURE
Future Trends Report
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FUTURE
Future Trends Report

SUPPORT
Future Generations Commissioner

Future Trends Report
Sustainable Development Principle

“act in a manner which seeks to ensure that the needs of the present are met without comprising the ability of future generations to meet their own needs”

Section 5 of the Well-being of Future Generations (Wales) Act 2015
• awareness raising
• engagement with public bodies and interested stakeholders across Wales and the UK;
• shared online Future Trends Wales Resource;
• support for PSBs
• an on-going programme, and living Report.
• Future Trends Wales Steering Group.
Support

- Futures Toolkits – Welsh Government and Office For Go Science

- Search UK Gov Futures toolkit or seek access to Future Trends Wales Online Resource.
“Wales is passing through a period of unusually rapid social and economic change: the age of sophisticated and automated in industry is pressing upon us…….The White Paper looks ahead as far as practicable, but does not claim to be able to predict the future…..The task of planning the development of Wales must now be carried further and the Welsh Economic Council will take a leading part in this work.”
Big things that happen slowly are hard to think properly about:

For example......

- Climate change
- Changes to life expectancy
It’s important to remember that trends do not act in isolation. Other key social, economic, environmental and cultural trends interact with each other:

• Wales’ population could increase by 5% over next 20 years. Half of this increase from in-migration, although Brexit could affect this.

• Wales has an aging population – over 65s set to increase from 20% to 25% of population in next 20 years.
Cases of dementia are expected to rise with an aging population. Mental illnesses are rising across all ages.

A greater long term shift in Wales away from manufacturing and towards service sector than found elsewhere in developed countries (although all developed countries display this trend).
• House building not keeping up with demand for a growing number of smaller households.

• Poverty levels remaining stubborn, particularly for working age with any wage growth benefiting middle-income households rather than lower-income.
Building a conversation of interactions and impacts – some questions to ask ourselves

- Given the trends away from manufacturing, are there opportunities around the potential for green growth and low carbon energy generation?
- How will increasing flood risk and pressure on biodiversity impact on/interact with greater housing need?
- How can we take advantage of our green areas to help in the prevention of increasing mental and physical health issues?
Using the resource

The more we all actively look at, consider and jointly develop Wales’ *Future Trends Resource*, the more useful and easy to use it will become.
Future Trends Report 2017:

e-mail:
FutureTrends@gov.wales
Next Steps / Collaborative approach

• Successful futures work within your organisation?
• What support might be useful for you?
• General feedback and next steps
2 Health

Future Trends

Overall life expectancies and ‘healthy’ life expectancies are increasing in Wales. However, there are significant differences between the most and least deprived. In terms of overall life expectancy, there is a difference of around 8 years between the most and least deprived areas, while the difference in healthy life expectancy is around 18 years. There is no clear trend of these differences reducing in the future.

In terms of different types of illness, there are mixed trends. Some illnesses such as heart conditions and arthritis demonstrate a slight decrease over the last 10 years, while others such as diabetes, and mental illnesses have displayed increases. Mental illnesses have demonstrated a noticeable increase, rising from 9% of adults reporting being treated in 2009 to 13% by 2015. Cancer rates have shown little change, although numbers have increased due to the growing and aging population.

With an ageing population, there could be, if current rates persist, a marked increase in dementia sufferers. By 2025 there could be 50,000 people aged 65 or over living with dementia in Wales, with nearly a quarter of them aged 90 or over.

There is mixed trends in healthy lifestyle behaviours in Wales. Using demographic trends it is projected that smoking levels will continue to reduce, while obesity levels and the number of people eating less than five portions of fruit and vegetables per day look set to increase slightly.

For more detailed information on Health trends, please view the associated slide presentation.

Futures Matrix

- Brexit
- AI
- Technology
- Disease cures
- New diseases
- Ageing population
- Growing Cities

- Other **opportunities** and threats?
‘On it’ matrix

High impact on Wales

‘On it’

‘Not on it’

Low impact on Wales